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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION, : Civil No. 07-CV-11275 (JGK)

Plaintiff,

v.

**ORDER GRANTING MOTION TO  
ADMIT COUNSEL *PRO HAC VICE***

DARRYL A. GOLDSTEIN and  
CHRISTOPHER L. O'DONNELL,

Defendants.

Upon motion by Tyler E. Gellasch, counsel for Defendant Christopher L. O'Donnell in the above-captioned action, and Mr. Gellasch's affidavit in support;

IT IS HEREBY ORDERED that:

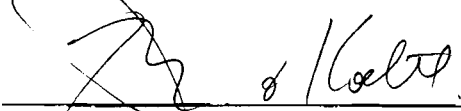
Daniel T. Brown  
Mayer Brown LLP  
1909 K Street, N.W.  
Washington, D.C. 20006  
Tele: (202) 263-3388  
Fax: (202) 263-  
dtbrown@mayerbrown.com

is hereby is admitted *pro hac vice* as counsel to Defendant Christopher L. O'Donnell in connection with this action in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the

Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the *pro hac vice* fee to the Clerk of the Court.

DATED: February 28, 2008

SO ORDERED:

  
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Honorable John G. Koeltl  
United States District Judge